



# **BOW HOUSE**

## **WEALTH MANAGEMENT**

*Traditional Values in a Modern World*

### **ANDREW BENSON'S PROFILE**

A company director with over 25 years' experience in the financial services industry and 12 years wide-ranging experience within the food industry including: the setting up, running and sales of his own company, product development, marketing, import/export of food ingredients and consumer foods.

#### **PROFESSIONAL QUALIFICATIONS:**

Dip P F S (Diploma Personal Finance Society)  
RDR Level 4 Qualified  
Member of the Personal Finance Society  
FPC 1, FPC 2 and FPC 3  
Securities & Futures Authority Registered Rep

#### **OTHER INTERESTS:**

Ex-Chairman of the National Association of Professional Investment Managers (NAPIM), which is now a sub committee of the Association of Private Client Investment Managers (APCIMS)

Liveryman/Freeman of the City of London  
Member of the Worshipful Company of Glass Sellers of London  
Member of the Wine Society

#### **Charity work:**

Helping Riding for the Disabled (RDA)  
Charity cycle rides to raise money for the Zurich Foundation

#### **Sports:**

Shooting, Tennis, Walking, Cycling and Cricket

#### **CAREER HISTORY:**

##### **2011 – To date**

##### **Bow House Wealth Management Ltd Director**

I am the director of Bow House where I am able to offer A face to face advice service to my clients who are primarily, but not exclusively in the London, Berkshire, Oxfordshire, Hampshire and Surrey areas.

- 2005 - 2011**
- Positive Solutions**  
**IFA, Trading as Bow House Wealth Management**  
I provided whole of Market Independent Financial Advice specialising in Investment, Protection, Pensions and IHT planning.
- 2002 – To date**
- Bow House Strategies Ltd**  
**Director**  
This company is owned by Andrew Benson and provides Tax Mitigation Solutions to High net worth Clients and Companies
- 2002 - 2005**
- Zurich Advice Network**  
**Adviser**  
I was the investment adviser in one of Zurich's largest practice.
- 1999 – Feb 2002**
- Laing & Cruickshank**  
**Investment Director**  
Responsible for £350 million of funds under management.
- 1997 – 1999**
- Brewin Dolphin Investment Management**  
**Investment Director**  
Responsible for £50 million, growing to £350 million of funds under management
- 1995 – 1997**
- Towry Law International**  
**Sales Consultant**  
Responsible for the sale of independent financial planning advice to private clients and companies in the Benelux region.
- 1992 – 1995**
- Towry Law Group**  
Responsible for the sale of independent financial planning advice to private clients and companies.
- Pre 1992**
- Target Life International**  
**Director**  
Responsible for the sales and marketing of offshore broker managed funds to UK insurance brokers.
- Thomas Garraways Fine Foods**  
**Managing Director**  
Managing Director of my own global consumer food exporting company.